

GIVE: FUNDED PARTNER

Benefits to agencies accepted as a **Community Impact funded partner** include **funding** support of strategies aligned with Heart of Missouri United Way's Community Impact agenda, on-going strategy **evaluation** support, use of United Way **endorsement** and logo, **recognition** in United Way marketing materials and inclusion in United Way sponsored **capacity-building** and professional development opportunities.

Agencies interested in applying for **Community Impact funded partner agency status** must submit the following documentation for organization certification:

- Agency history and mission statement
- Agency budget and annual financial audit
- 501(c)3 tax-exempt documentation, verification of other non-profit status or verification of tax-exempt status if tax supported entity serving the public
- Board designated reserves policy and reserve fund statement of assets
- Board of Directors roster
- Summary of client eligibility criteria
- IRS 990
- US Patriot Act Counterterrorism Compliance Form
- Current 2-1-1 Missouri profile
- Funding contract
- Proof of general liability insurance

ADVOCATE: ENDORSED PARTNER

Benefits to agencies accepted as a **Heart of Missouri United Way endorsed agency** include use of United Way **endorsement** and logo, **recognition** in United Way marketing materials and inclusion in United Way sponsored **capacity-building** and professional development opportunities.

Agencies interested in applying to be a **Heart of Missouri United Way endorsed agency** must submit the following documentation for organization certification:

- Agency history, mission statement and summary of client eligibility criteria
- Agency budget and annual financial audit
- 501(c)3 tax-exempt documentation, verification of other non-profit status or verification of tax-exempt status if tax supported entity serving the public
- Board of Directors roster
- Board designated reserve fund statement of assets
- IRS 990
- Current 2-1-1 Missouri profile
- Proof of general liability insurance

VOLUNTEER: COMMUNITY PARTNER

Benefits to agencies accepted as a recipient of **Heart of Missouri United Way volunteers** include the ability to **request and host volunteers** for one-time, skill-based, and on-going projects, **recognition** in United Way volunteer marketing materials and inclusion in United Way sponsored **capacity-building** and professional development opportunities.

Agencies interested in applying to be a recipient of **Heart of Missouri United Way volunteers** must submit the following documentation for organization certification:

- 501(c)3 tax-exempt documentation, verification of other non-profit status or verification of tax-exempt status if tax supported entity serving the public
- Agency history and mission statement
- Current 2-1-1 Missouri profile
- Proof of general liability insurance
- Board of Directors roster

Questions related to agency status and endorsement may be directed to Alexa New, Community Impact Director, by phone (573-443-4523) or e-mail (anew@uwheartmo.org).